

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE JOINT APPLICATION OF MULTI-COM)
SYSTEMS, INC., AND AMERICALL SYSTEMS)
OF LOUISVILLE TO TRANSFER THE)
CERTIFICATE OF PUBLIC CONVENIENCE)
AND NECESSITY OF MULTI-COM SYSTEMS,) CASE NO. 9706
INC., TO AMERICALL SYSTEMS OF LOUISVILLE)
PURSUANT TO KRS 278.020 AND FOR APPROVAL)
OF THE ASSUMPTION OF INDEBTEDNESS)
PURSUANT TO KRS 278.300)

O R D E R

On October 9, 1986, Multi-Com Systems, Inc., ("Multi-Com") and AmeriCall Systems of Louisville ("AmeriCall") filed a joint application for approval to transfer Multi-Com's certificate of public convenience and necessity to AmeriCall and the assumption by AmeriCall of Multi-Com's indebtedness. The terms of the transfer were set forth in the First Amended and Restated Joint Venture Agreement, the Plan of Complete Liquidation, and Statement of Intent to Dissolve.

Also, on October 9, 1986, the parties filed a joint petition for confidential treatment of balance sheets and income statements and a statement of Multi-Com's indebtedness. The petition was filed pursuant to 807 KAR 5:001, Section 7. Multi-Com and AmeriCall stated that public disclosure of the information could result in substantial competitive injury to the parties.

The Commission has reviewed the exhibits to the joint application as well as the financial, technical, and managerial abilities of AmeriCall and is of the opinion that AmeriCall is ready, willing and able to assume the indebtedness of Multi-Com. There will be no change in rates, services, or customers as a result of this transfer.

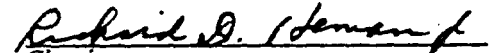
Thus, the Commission should approve the proposed transfer of the certificate of public convenience and necessity and the assumption of indebtedness.

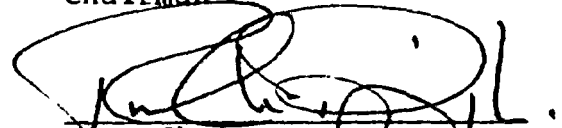
IT IS THEREFORE ORDERED that:

1. The transfer of Multi-Com's certificate of public convenience and necessity to AmeriCall be and it hereby is approved.
2. The assumption by AmeriCall of Multi-Com's indebtedness be and it hereby is approved.
3. The joint petition for confidentiality be and it hereby is granted.
4. Multi-Com shall have the responsibility of filing with the Public Service Commission an Annual Report for the portion of 1986 in which it operated.
5. AmeriCall shall file with the Public Service Commission an executed copy of the Adoption Notice within 10 days of the date of this Order.

Done at Frankfort, Kentucky, this 11th day of December, 1986.

PUBLIC SERVICE COMMISSION


Chairman


Vice Chairman


Commissioner

ATTEST:

Executive Director